

# WHITE PLAN CHANGE / WAIVER FORM

Administered By: **Consociate**

Western Area School Health Benefit Plan

Employer Information		
Employer Name	Location Code	Group ID Number C080301

Original must be mailed to Consociate.

Employee Information	
Employee Name (last, first, middle initial)	Social Security Number

Change of name and/or address			
New Name (if applicable)(last, first, middle initial)			
New address (street)	(city)	(state)	(ZIP)

**Complete for Adding, Canceling or Changing Coverage**

- Medical**     add         employee     employee+1     employee+2     employee+3/more  
 cancel     employee     spouse         child(ren)
- HRA**         change of deductible (if choice of deductible is available through district)  
                     \$1,000         \$2,000  
 add HRA  
 cancel HRA
- PPO**         elect         HealthLink  
                     HFN CHC Elite (limited to Peoria, Knox and Tazewell Counties in IL)
- Dental**     add         employee     employee+1     employee+2     employee+3/more  
 cancel     employee     spouse         child(ren)
- Vision**     add         employee     employee+1     employee+2     employee+3/more  
 cancel     employee     spouse         child(ren)

Voluntary Life Insurance	
<input type="checkbox"/> add <input type="checkbox"/> employee <input type="checkbox"/> spouse <input type="checkbox"/> child(ren) (Evidence of insurability may be necessary)	Effective Date
<input type="checkbox"/> cancel <input type="checkbox"/> employee <input type="checkbox"/> spouse <input type="checkbox"/> child(ren)	Date of Event
<input type="checkbox"/> Change in Salary From:                      To:                      Effective Date:	
<input type="checkbox"/> Annual Benefit Amount Increase (applies only to employee and total amount of insurance cannot exceed 5 times salary or above \$200,000)	
Current Salary \$ _____	
Amount of Increase <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> \$30,000        Effective Date: _____	

**Reason for Adding/Changing Coverage or Dependent**

<b>*If adding coverage due to a qualifying event, please attach supporting documentation.</b>		
<input type="checkbox"/> marriage <input type="checkbox"/> loss of other group coverage <input type="checkbox"/> court order (attach a copy)	Effective Date	
<input type="checkbox"/> birth/adoption <input type="checkbox"/> open enrollment, effective October 1 <sup>st</sup> <input type="checkbox"/> other _____	Date of Event	

**Other Insurance Information**

Are you or any of your dependents covered by any other group insurance plan?

Medical Plan:  yes  noDental Plan:  yes  noVision Plan:  yes  no

If yes, name of policyholder:

Name, address &amp; telephone # where claims are filed:

List Dependents covered by other plan:

Policy or ID Number:

Is patient eligible for Medicare?  yes  no

Medicare # \_\_\_\_\_

If yes, Medicare effective date for

Part A \_\_\_\_\_ Part B \_\_\_\_\_

**Reason for Canceling Coverage or a Dependent** divorce  spouse's group coverage  Medicare*Effective Date* max age limit  individual insurance*Date of Event* other \_\_\_\_\_**Complete for Adding or Canceling a Dependent (include last name if different from the employee)**

Spouse's name	Birth Date	<input type="checkbox"/> male <input type="checkbox"/> female	Social security number
Name(s) of child(ren)		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please return the completed form to your Insurance Representative.**